DT Max T2_ EN

0:04
Welcome to this short video of DT Max T2. In this video, we will show you how DT Max's unique approach and features can help you be more productive in completing your customer's tax returns. Starting with a splash screen, DT Max only requires 1 installation for all compliance products

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and all of the back years.

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When buying a current year license with TMAX, the license includes 10 years back from the current year.

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What's inside the TMAX? You're greeted with a client list, which the database inherent in the software that allows you to manage your customer's files. You can also see some basic information on every customer file that you're producing such as their year end, their posting status or the progress within the file and the last activity you have done within this file.

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You can also sort The Client List based on anyone of the columns. You could customize it as well and you could also filter The Client List, define specific clients that you are looking for.

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Enter the corporation's tax information quickly and easily through DT Max Data Entry screen. DT Max Data Entry screen is a unique approach in the marketplace where all of your customers tax information are entered on one screen, on one tab on one page through an interview based approach.

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The questions asked by the program are represented by the keywords within the data entry screen. You can find these keywords quickly and easily through either features like the Smartstart Client Profile, where you simply pick and choose the sections that are relevant to the corporate return and the program will add those sections for you in the data entry.

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Or you could enter it through the direct approach where you can manually input the keyword yourself.

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For example, you could type in schedule numbers directly as keywords andt Macs will find the specific keyword that you're looking for.

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DT Max D2 includes an import feature to import the financial statements directly from a Canadian accounting software. Simply create the giffy file within your Canadian accounting software and then easily import it into the TMAX.

When producing multiple tax returns for associated corporations, the team XD2 allows you to easily import the static information of the associated corporations.

DT Max D2 also includes the forms to produce NPO or nonprofit organization returns such as the T1044 and charitable organization returns the T3010.

Due to the T Max's unique one screen data entry approach with the keywords, the program can offer you some unique productivity features such as the right hand side display.

The rights of display allows you to have a simultaneous comparative in real time between the current year's data entry, for example, and the prior year.

The TMAX unique windscreen approach continues in the tax return, where all the relevant tax forms for the corporation are produced on one screen on one tab through a centralized left hand menu. Consult the in-house forms such as the summaries of the return and the Notes diagnostics on the return, and also the official forms produced by the TMAX based on your data entry.