

Thomson Reuters: Educational Program

Teachers and educational advisors, join the Thomson Reuters Educational Program and ensure the best tax preparation education for your students. This program offers a variety of licensing options to meet the needs of your institution.

What types of software programs are available to your students?

Thomson Reuters provides two types of tax software programs for educational purposes available to accredited educational institutions across Canada. DT Max or UFile for Windows can be used in a classroom or academic teaching environments. Both programs can be used in both official languages and cover tax returns for all provinces including Quebec.

DT Max, the professional suite, includes personal (T1), corporate (T2) and trust (T3) programs. The software is designed for maximum productivity for tax professionals. DT Max has the most efficient data entry method of any product of its kind and a robust, time-tested calculation engine for optimal results in record time.

UFile is designed for Canadian consumers who want fast, easy optimized tax preparation software at an economical price. UFile has the MaxBack refund analyzer designed to minimize taxes and maximize refunds. UFile also uses the acclaimed QuikClik Navigator for the entry of tax-related data, proven effective and easy-to-use by thousands of Canadians who have filed their returns using the software.

How much does the Educational program cost?

The Thomson Reuters Educational Program is **absolutely free**.

Who can join the Educational Program?

The Thomson Reuters Educational Program is available to all accredited Canadian educational institutions.

How does the registration work?

Once the Educational Program Agreement is signed and approved (co-signed) by Thomson Reuters DT Tax and Accounting Inc. you will receive an email detailing the program procedures (shipping, activation key and software installation).

DT Max

Once the registration is approved, the main contact will receive an email with the new client number and activation key. This type of key allows the educational institution to install the software on a network (or locally) to ensure that all teachers and students can access the program. The installation kit, along with a printed version of the activation key, will be sent by mail to the address provided in the Agreement section (within 3 to 5 business days). That special activation key allows limitless printing (with watermarks) but does not allow the use of CRA EFILE service. Keep in mind that this license needs to be renewed every year.

* **License renewal:** the license needs to be renewed every year. The Educational Program Coordinator will contact you in due time.

UFile

Once the registration is approved, the main contact will receive an email with the software's activation key. The CD will be shipped by mail to the address provided in the registration section (within 3 to 5 business days). This particular license activates up to 1000 printing copies (with watermarks) but does not allow the use of CRA NETFILE service.

* **License renewal:** the UFile application (current tax year) needs to be installed every year. The Educational Program Coordinator will contact you in due time.

Educational Program Application and Agreement

Please complete the form below. Read the Agreement, sign and return **all pages** of this Agreement to:

Attention: Educational Program Coordinator
Fax: 514-733-8058

You may also return the signed agreement to the following address:

Attention: Educational Program Coordinator
Thomson Reuters
3333 Graham Blvd, Suite 222
Montreal, Quebec, H3R 3L5

Please note that all fields are mandatory.

IDENTIFICATION

First Name: _____

Last Name: _____

Title: _____

Phone number: (____) _____

Email address: _____

Fax number: (____) _____

Complete mailing address:

School: _____

Street: _____ Suite: _____

City: _____ Prov: _____

Postal Code: _____

Compatibility & system requirements

Both software programs are compatible with Windows operating systems. The following system requirements are necessary for optimal use of the programs.

- A computer running Windows 7 or higher with 80 megabytes of available disk space.
- A video card and monitor capable of 800X600 resolution at 256 colors (16-bit color recommended)
- A Windows-compatible mouse
- A CD-ROM drive
- An inkjet or laser printer
- High-speed internet access with the latest version of Internet Explorer (v11.0.65 or higher), Chrome, or Firefox is required for obtaining software updates.

Please note that all fields are mandatory.

Which software would you like to order for your Educational Institution?

☐ DT MAX

☐ UFILE

What type of installation will you prefer?

☐ NETWORK

☐ INDIVIDUAL

How many students are attending your courses? _____

Agreement Between

_____ and Thomson Reuters DT Tax and Accounting Inc.
(Institution)

This agreement contains the complete terms and conditions that apply to the Educational Program and to the request of UFile or DT Max software for educational purposes.

I, _____, agree to use DT Max or UFile tax software
(print, please)

for education purposes only. I will not sell the software to students or any other party.

Thomson Reuters DT Tax and Accounting Inc. reserves the right to monitor the use of its tax preparation software. Approval of registration to the Educational Program can be withdrawn at any time with email notification to the email address provided in the application.

Thomson Reuters DT Tax and Accounting Inc. reserves the right to terminate its Educational Program at any time. The institution may terminate participation in the Educational Program at any time simply by removing UFile for Windows or not renewing the DT Max license registration. Any modification has to be confirmed by email to education@drtax.ca.

All references to UFile are also references to ImpôtExpert.

Signed: (date)

Authorized Educational representative

Thomson Reuters DT Tax and Accounting Inc.