Practical Law[®]Canada

WELCOME TO A BETTER STARTING POINT

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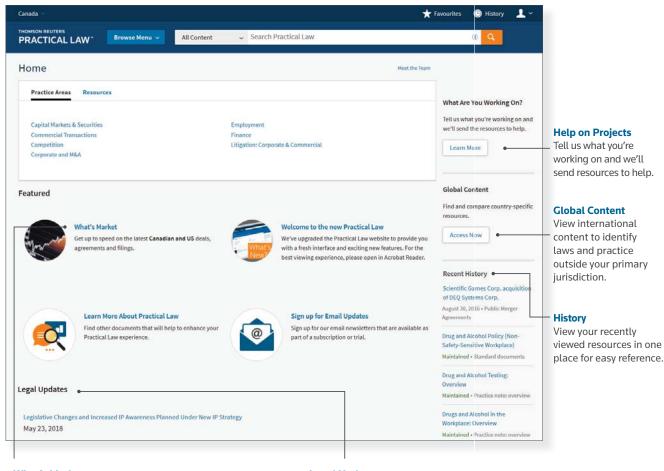
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THOMSON REUTERS®

START WITH PRACTICAL LAW CANADA



What's Market

Get a snapshot of current legal trends and market practice. Legal Updates Keep up to date on trending legal topics.

Our job is to make you better at yours.

Practical Law Canada provides legal know-how that gives lawyers a better starting point. Our lawyer-editors create and maintain up-to-date, practical resources across major practice areas so you don't have to.

Practical Law Canada know-how covers:

- Capital Markets & Securities
- Commercial Transactions
- Competition
- Corporate & Commercial Litigation
- Corporate and M&A
- Employment
- Finance

WHY PRACTICAL LAW CANADA?

Practical Law Canada is a unique know-how service. Below are some of the features that set us apart from any other information provider.

Depth and quality of the editorial team.

Practical Law Canada resources are created and continually updated by our team of fulltime lawyer-editors, which includes numerous former law firm partners, general counsel, and other experts.

Know-how created specifically for our service and not available anywhere else.

Practical Law Canada is not a content aggregator. The Practical Law Canada team creates original know-how resources based on what our expert lawyer-editors would have wanted when they were in practice.

Extensive review and vetting process.

Practical Law Canada materials are rigorously edited and cross-checked to ensure they meet strict know-how and consistency standards.

Unyielding focus on practical know-how.

You won't find treatises or typical forms on Practical Law Canada. Our Practice Notes cover the issues from the perspective of an expert practitioner, without unnecessary academic analysis. Our sophisticated Standard Documents and Clauses feature extensive annotations with drafting and negotiating guidance, opposing positions, alternative clauses, and more. Similarly, our Checklists also include timelines, flow charts, and tables to give you a thorough yet concise overview of important considerations.

Always up to date.

Being current is a key feature of Practical Law Canada and a priority for us. We continually update our content to keep up with legal, regulatory, and practice developments.

Access to high-quality legal know-how can transform the way you work. Below are some of the benefits that Practical Law Canada offers.

Practical Law Canada provides a better starting point.

Our expert team of lawyer-editors creates and maintains up-to-date, practical resources lawyers need to practise more efficiently, improve client service, and add more value.

Enhanced productivity: Extensive guides and tools created and maintained by our lawyer-editors enable you to address your clients' legal issues faster.

Greater efficiency: Practical Law Canada enhances your expertise, helping you provide strategic counsel as well as quality work product that conforms to best practices and your clients' expectations and budgets.

Improved response time: Practical Law Canada know-how helps you quickly create superior first drafts and respond to client queries in minutes.

Get new associates up to speed quickly.

When associates can rely on accurate, upto-date materials, they can speed up the learning curve and produce better work product, enabling them to hit the ground running.

Get practical insight rather than research.

With a focus on providing answers rather than primary source material, Practical Law Canada is specifically designed to help lawyers with specific tasks. And, when primary source material is needed, Practical Law Canada's integration with Thomson Reuters means that lawyers can get everything they need from one trusted partner.

Keep up with practice changes and legal developments.

Stay abreast of important changes and trending topics. Our team of lawyer-editors summarizes and analyzes regulatory, legal, and practice developments so that lawyers never miss an important change.

CORE RESOURCES

Practical Law Canada resources are constantly updated to reflect the latest law and market practice.

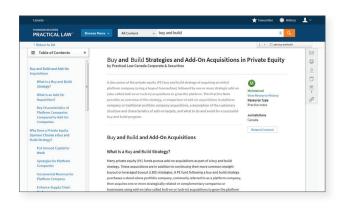
ANNOTATED STANDARD DOCUMENTS AND CLAUSES

Quickly draft or benchmark agreements, deals, filings, and more using Practical Law Canada precedents that feature detailed drafting notes and expert guidance. You can download and save in Word for easy editing.

ASON RELITERS	0 9	
term to list	🤇 👌 📄 articles of amaigamati	on
Articles of Amalgamation: CBCA by Practical Law Canada Corporate & Securities		
This is a short-form set of articles of amalgamation for two or more corporations amalgamating under the Canade Business Corporation Act, R.S.C. 1985, c. C-44 (CBCA). Its contains the information required by the CBCA. This Standard Document has integrated Drating Notes with important explanations and drating tips.	Maintained View Resource History Resource Type Standard documents	5
toda: General Canada Business Corporations Art (CBCA)	Jurisdiction Canada	0
FORM 9 ARTICLES OF ANALGAMATION (Section 199)	Related Content	
L - Corporate name of the amalgamated corporation		
Note: Corporate Name		
2 The province or territory in Canada where the registered office is situated (do not indicate the full address)		
Note: Assistant of Regulared Office		
3. The classes and any maximum number of shares that the corporation is authorized to issue		

PRACTICE NOTES

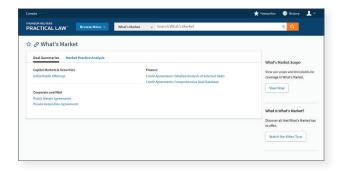
Get up to speed quickly with straightforward howto guidance and clear explanations of current law and practice, ranging from primers to expert analysis.



CHECKLISTS, CHARTS, TABLES, AND TIMELINES

Ensure you've covered all the bases or provide an outline of considerations for your business with Practical Law Canada timelines, flow charts, tables, and checklists.

				🛨 Favourites 🕓 History	1 ~
SON REUTERS	Browse Menu 👻	All Content	 syndicated loan 	0 9	
turn to list				< > Exyndicated loan	
Syndication T by Practical Law Canac					12 12 12
other financial institution	he typical stages of a syn as administrative agent	(acting on behalf o	ansaction between a corporate borrower and a of a syndicate of funders). Nost syndicated deal he beginning of the transaction to the closing.		6, 18 S
For a printable version of	this timeline, click here.			Jurisdiction Canada	
financial institution as add structure; however timing ve	typical stages of a syndicated lene ninistrative agent (acting on beha	If of a syndicate of lender can run from a few week	a corporate borrower and a bank or other rs), Moot syndicated deals have a similar is to a few months. This timeline assumes a to the closing.	Related Content	
financial institution as add structure; however timing ve	typical stages of a syndicated leno ministrative agent (acting on beha- ring from deal, Francing) period of 8 weeks from the begin	ing transaction between if of a syndicate of lender can run from a fine week nning of the transaction t	rs), Most syndicated deals have a similar is to a few months. This timeline assumes a	Helated Content	
feancial institution as add structure; however timing ve	special trapes of a syndicised line visionation again (stating on behavior) rise from deal to deal. If Passdong period of II weeks from the begin	ling transaction between if of a syndicate of lender can run from a few week	rs), Moot syndicated deals have a similar is to a few months. This timeline assumes a to the closing.	Related Content	

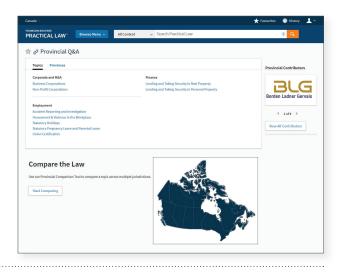


WHAT'S MARKET

Search What's Market's databases to review and compare recent deals and filings, create custom reports, and link to underlying public documents.

PROVINCIAL Q&A

Instantly understand, review, and compare law and practice across all Canadian jurisdictions.

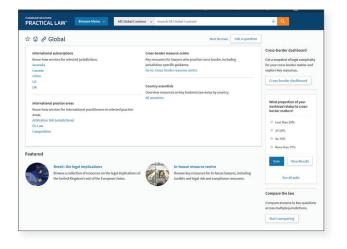


ADDITIONAL FEATURES

HOMSON REUTERS PRACTICAL LAW* Browse Manu All Content Search Practical Law	<u>۹</u>	
< Return to list	C 3 🔄 guarantees toolist	
Guarantee Toolkit by Practical Law Canada Finance		
Resources to assist counsel in understanding the purpose and importance of guarantees and their role in corporate and commercial loan transactions, including essential elements of a guarantee and negotiating the terms typically included in guarantees.	Maintained Resource Type Toolkit	D 10. 0
A guarantee is an agreement by which one party (the guarantee) guarantees the payment and performance of the obligations of another party (the bornover). In many lunding transactions, the boars is guaranteed by the parent company and some or all of the substitution of the bornovers. The guarantee argent to pay the diagosism of the boarse under the boars quarantee is in the event that the	Jurisdiction Canada Related Content	
berrower does not pay. This foolibli includes continuously maintained resources to provide information on:		
The customary types of guarantees. Key guarantee provisions.		
 ary guarantee provisions. Current trends in negotiating the terms of a guarantee. Contribution and indemnity agreements among guarantees. 		
Practice Notes Overviews		
Guarantees: Overview		
Lending: Overview		

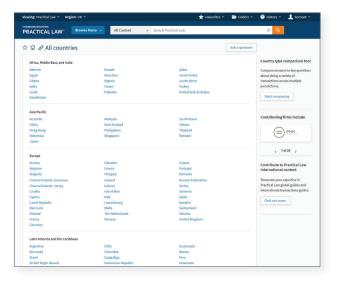
TOOLKITS

Easily access related resources for core areas of legal risk and compliance.



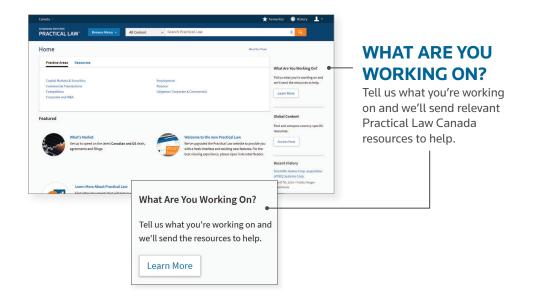
INTERNATIONAL

Resources that help you get up to speed on doing deals and conducting business around the world.



MULTIJURISDICTIONAL GUIDES

Comparative guides to the law worldwide, written by leading international and local lawyers.



MEET OUR SENIOR TEAM

Our highly experienced lawyer-editors use their legal experience, honed in Canada's leading law firms and in-house departments, to develop practice materials relevant to daily tasks. Our senior experts include:

WAYNE GRAY

THEN McMillan LLP and Miller Thomson LLP

NOW

Practice Lead, Corporate and M&A

MONIQUE RABIDEAU

THEN Fogler, Rubinoff LLP

NOW Practice Lead, Capital Markets & Securities

JACQUELINE LUND

THEN Mathews, Dinsdale & Clark LLP

NOW Practice Lead, Employment

LYDIA SALVI

THEN Baker McKenzie and Cassels Brock & Blackwell LLP

NOW Practice Lead, Finance

MARCY MCKEE

THEN Blake, Cassels & Graydon LLP

NOW

Practice Lead,, Corporate & Commercial Litigation

SHARMILA K. IRVINE

THEN

General counsel for Concordian and the Miller Group

NOW

Practice Lead, Commercial Transactions



OUR QUALITY STARTS WITH OUR PEOPLE

CONTENT AREAS

We offer practical resources to support lawyers across numerous practice areas.

CAPITAL MARKETS & SECURITIES

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Topics Resources				
Prospectus Offerings Exempt Offerings Debt Capital Markets		Corporate Governance and Continuous Disclosure Equity Compensation Market Regulation		What Are You Working On? Tell us what you're working on and we'll send the resources to help.
egal Updates				Recent History
				Guarantee Toolkit
OSC Rule 72-503 Distribution	ns Outside Canada			Maintained • Toolkit
May 17, 2018				e a d'a d'a entre et a d'a s
CSA Report on Climate Chan	ge-Related Disclosure Pro	iect		Syndication Timeline Maintained • Checklists
April 16, 2018	o			maintaineu + checklists
				Syndicated Loans Taskline
Canadian Securities Adminis March 15, 2018	strators Propose Changes	to the Regulatory Framework for Syndicated Mortgages		Maintained • Checklists

Capital Markets & Securities covers key aspects of securities law including:

- Corporate Governance and Continuous Disclosure
- Debt Capital Markets
- Equity Compensation
- Exempt Offerings
- Market Regulation
- Prospectus Offerings

WHAT'S MARKET

Access deal summaries and stay informed of current trends and market practice. Easily analyze and compare terms or features across multiple deals, create custom trend reports, and link directly to key documents for:

Initial Public Offerings

COMMERCIAL TRANSACTIONS

Canada 🗸		★ Favourites 🕒 History 👤 🔪
HOMSON REUTERS PRACTICAL LAW ⁻ Browse Menu ~	Commercial Trans	0 Q
ది 🖉 Commercial Transactions		Meet the Team
Topics Resources		
Confidentiality and Non-Disclosure Agreements E-Commerce and Technology	General Contract and Boilerplate Supply of Goods and Services	What Are You Working On? Tell us what you're working on an we'll send the resources to help.
egal Updates		Recent History
Legislative Changes and Increased IP Awareness Pla May 23, 2018	nned Under New IP Strategy	Guarantee Toolkit Maintained + Toolkit
Blurring of Contractors and Employees Continues: 1	Nitigation and Independent Contractor Agreements	Syndication Timeline
May 10, 2018		Maintained • Checklists
Google Still Subject to Global De-Indexing Order, BO	SC Judge Rules	Syndicated Loans Taskline
May 07, 2018		Maintained - Checklists

Commercial Transactions resources cover a range of commercial law matters that most companies face on a regular basis, including:

- Confidentiality and Non-Disclosure Agreements
- General Contract and Boilerplate
- E-Commerce and Technology
- Supply of Goods and Services

COMPETITION

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THOMSON REUTERS PRACTICAL LAW	Browse Menu 🗸	Competition	~	Search Competition		I Q	
$ m critical \sim m competition$					Meet the Team		
Topics Resources General Competition Law Competition Law Compliance Competition Law Litigation Conspiracy (Cartels) Unilateral Conduct			Merge Advert	al Agreements r Control tising and Marketing ment Canada Act		What Are You Working Or Tell us what you're working o we'll send the resources to he Learn More	on and
Legal Updates						Guarantee Toolkit Maintained • Toolkit	
Competition Bureau Issues Dra May 22, 2018	aft Revised Immunity and	l Leniency Progran	ns for Pu	blic Consultation		Syndication Timeline Maintained • Checklists	
Clear Upfront Pricing Remains March 27, 2018	a Competition Bureau P	riority: Enterprise I	Rent-A-C	ar to Pay \$1 Million in Drip-Pricing Case		Syndicated Loans Taskline Maintained - Checklists	
Federal Court of Anneal Denies	Public Interest Class Pri	vilege for Commis	sioner of	Competition		Owner of Duillel Charter store and	

Competition provides resources related to transactions, compliance, civil and criminal matters, and competition litigation, including:

- Advertising and Marketing
- Competition Law Compliance
- Competition Law Litigation
- Conspiracy (Cartels)
- General Competition Law

- Investment Canada Act
- Merger Control
- Unilateral Conduct
- Vertical Agreements

CORPORATE & COMMERCIAL LITIGATION

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☆ 🔗 Litigation: Corporate & Con	nmercial	Meet the Team	
Topics Resources			
Commencement and Pleading Discovery Motions and Applications Mediation and Settlement Evidence and Trial Orders, Costs and Appeals	Corporate Litigation Torts and Contract Disputes Substantive Law International Arbitration		What Are You Working On? Tell us what you're working on and we'll send the resources to help. Learn More Recent History
Legal Updates			Equity Compensation: Stock Options of a Private Company Taskline
Online Filing in Ontario Now Includes Defence Docum May 30, 2018	ients		Maintained • Checklists Convertible Bond Offerings in Canada: Overview

Corporate & Commercial Litigation provides resources related to the substantive topics at the heart of corporate and commercial litigation. Topics covered include:

- Commencement and Pleading
- Corporate Litigation
- Discovery
- Evidence and Trial
- International Arbitration

- Mediation and Settlement
- Motions and Applications
- Orders, Costs and Appeals
- Substantive Law
- Torts and Contract Disputes

CORPORATE AND M&A

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Business Corporations Joint Ventures Non-Profit Corporations Partnerships		Private Equity and Venture Capital Private M&A Public M&A Droit des sociétés	What Are You Working On? Tell us what you're working on and we'll send the resources to help. Learn More
Legal Updates			Recent History
TSX Proposes Amendments t June 14, 2018	o the SPAC Rules		Equity Compensation: Stock Options of a Private Company Taskline Maintained - Checklists
Supreme Court Further Sepa	rates Private from Public	nstitutions: Highwood Congregation of Jehovah's Witnesses (Judicial Committee) v. Wall	Convertible Bond Offerings in Canada: Overview

Corporate and M&A covers key aspects of corporate transactions and M&A, including:

- Business Corporations
- Droit des sociétés
- Joint Ventures
- Non-Profit Corporations

- Partnerships
- Private Equity and Venture Capital
- Private M&A
- Public M&A

WHAT'S MARKET

Access deal summaries and stay informed of current trends and market practice. Easily analyze and compare terms or features across multiple deals, create custom trend reports, and link directly to key documents for:

- Private Acquisition Agreements
- Public Merger Agreements

PROVINCIAL Q&A

Access jurisdiction resources and comparison tools on:

- Business Corporations
- Non-Profit Corporations

EMPLOYMENT

Canada 👻		🛨 Favourites 🕒 History 💄 ~
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🛠 🖉 Employment		Meet the Team
Topics Resources Contracts Corporate Transactions Discipline, Performance & Investigations Health & Safety Human Rights	Minimum Standards Policies & Training Restrictive Covenants, Confidentiality & IP Termination Additional Workplace Topics	What Are You Working On? Tell us what you're working on and we'll send the resources to help. Learn More
Legal Updates		Recent History Guarantee Toolkit Maintained - Toolkit
Blurring of Contractors and Employees Continues: Mitig May 10, 2018	ation and Independent Contractor Agreements	Syndication Timeline Maintained - Checklists
Cannabis Legalization and the Workplace May 08, 2018		Syndicated Loans Taskline Maintained - Checklists
Changes Coming to Manitoba's Workplace Laws		Buy and Build Strategies and Add-

Employment includes know-how on a spectrum of significant topics, including:

- Contracts
- Corporate Transactions
- Discipline, Performance & Investigations
- Health & Safety
- Human Rights

- Minimum Standards
- Policies & Training
- Restrictive Covenants, Confidentiality & IP
- Termination
- Additional Workplace Topics

PROVINCIAL Q&A

Get answers to jurisdictional employment questions and compare laws across multiple jurisdictions on topics, including:

- Accident Reporting and Investigation
- Statutory Holidays
- Harassment & Violence in the Workplace
- Statutory Pregnancy Leave and Parental Leave
- Union Certification

FINANCE

Canada 🗸		★ Favourites 🎯 History 💄 ~
THOMSON REUTERS PRACTICAL LAW Browse Menu ~	Finance - Search Finance	0 9
$_{\!$		Meet the Team
Topics Resources		What Are You Working On?
Asset-Based Lending Commercial Real Estate Financing Corporate and Commercial Lending Debt Capital Markets	Guarantees Opinions Syndicated Loans Taking Security in Collateral	Tell us what you're working on and we'll send the resources to help.
Legal Updates		Recent History Guarantee Toolkit Maintained - Toolkit
Replacing LIBOR: What Canadian Lenders and their	Counsel Need to Know	
April 27, 2018		Syndication Timeline Maintained - Checklists
New and Enhanced Resources: Amendments, Waive	r and Consent	munumed - creekista
March 26, 2018		Syndicated Loans Taskline
Ontario Court of Appeal Provides Useful Reminders	on Subrogation in the Context of Bankruptcy	Maintained • Checklists
March 23, 2018		Buy and Build Strategies and Add-

Finance is created for lawyers who practise in the areas of banking and financial services, securitization and structured finance.

Specific topics include:

- Asset-based Lending
- Commercial Real Estate Financing
- Corporate and Commercial Lending
- Debt Capital Markets

- Guarantees
- Opinions
- Syndicated Loans
- Taking Security in Collateral

WHAT'S MARKET

Easily search, compare, and analyze credit agreements across What's Market's databases:

- Credit Agreements: Comprehensive Deal
 Credit Agreements: Detailed Analysis of Database
 - Selected Deals

PROVINCIAL Q&A

Access jurisdiction resources and comparison tools on:

- Lending and Taking Security in Real Property
- Lending and Taking Security in Personal Property

"I frequently use Practical Law Canada to look up standard provisions where the precedents I can find have language which seems 'over-lawyered' or too context specific to be used in the task at hand. I find the language used across all documents/clauses in Practical Law Canada to be clear, concise, and practical."

ALISON MANZER | Partner, Cassels Brock & Blackwell LLP

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