Practical Law[®]Canada

WELCOME TO A BETTER STARTING POINT

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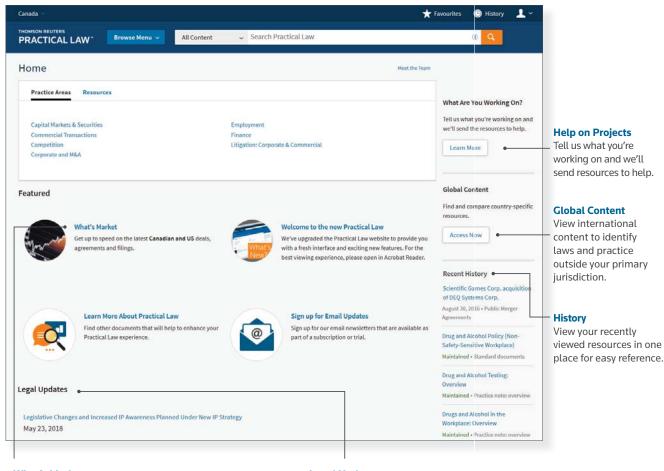
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THOMSON REUTERS®

START WITH PRACTICAL LAW CANADA



What's Market

Get a snapshot of current legal trends and market practice. Legal Updates Keep up to date on trending legal topics.

Our job is to make you better at yours.

Practical Law Canada provides legal know-how that gives lawyers a better starting point. Our lawyer-editors create and maintain up-to-date, practical resources across major practice areas so you don't have to.

Practical Law Canada know-how covers:

- Capital Markets & Securities
- Commercial Transactions
- Competition
- Corporate & Commercial Litigation
- Corporate and M&A
- Employment
- Finance

WHY PRACTICAL LAW CANADA?

Practical Law Canada is a unique know-how service. Below are some of the features that set us apart from any other information provider.

Depth and quality of the editorial team.

Practical Law Canada resources are created and continually updated by our team of fulltime lawyer-editors, which includes numerous former law firm partners, general counsel, and other experts.

Know-how created specifically for our service and not available anywhere else.

Practical Law Canada is not a content aggregator. The Practical Law Canada team creates original know-how resources based on what our expert lawyer-editors would have wanted when they were in practice.

Extensive review and vetting process.

Practical Law Canada materials are rigorously edited and cross-checked to ensure they meet strict know-how and consistency standards.

Unyielding focus on practical know-how.

You won't find treatises or typical forms on Practical Law Canada. Our Practice Notes cover the issues from the perspective of an expert practitioner, without unnecessary academic analysis. Our sophisticated Standard Documents and Clauses feature extensive annotations with drafting and negotiating guidance, opposing positions, alternative clauses, and more. Similarly, our Checklists also include timelines, flow charts, and tables to give you a thorough yet concise overview of important considerations.

Always up to date.

Being current is a key feature of Practical Law Canada and a priority for us. We continually update our content to keep up with legal, regulatory, and practice developments.

Access to high-quality legal know-how can transform the way you work. Below are some of the benefits that Practical Law Canada offers.

Practical Law Canada provides a better starting point.

Our expert team of lawyer-editors creates and maintains up-to-date, practical resources lawyers need to practise more efficiently, improve client service, and add more value.

Enhanced productivity: Extensive guides and tools created and maintained by our lawyer-editors enable you to address your clients' legal issues faster.

Greater efficiency: Practical Law Canada enhances your expertise, helping you provide strategic counsel as well as quality work product that conforms to best practices and your clients' expectations and budgets.

Improved response time: Practical Law Canada know-how helps you quickly create superior first drafts and respond to client queries in minutes.

Get new associates up to speed quickly.

When associates can rely on accurate, upto-date materials, they can speed up the learning curve and produce better work product, enabling them to hit the ground running.

Get practical insight rather than research.

With a focus on providing answers rather than primary source material, Practical Law Canada is specifically designed to help lawyers with specific tasks. And, when primary source material is needed, Practical Law Canada's integration with Thomson Reuters means that lawyers can get everything they need from one trusted partner.

Keep up with practice changes and legal developments.

Stay abreast of important changes and trending topics. Our team of lawyer-editors summarizes and analyzes regulatory, legal, and practice developments so that lawyers never miss an important change.

CORE RESOURCES

Practical Law Canada resources are constantly updated to reflect the latest law and market practice.

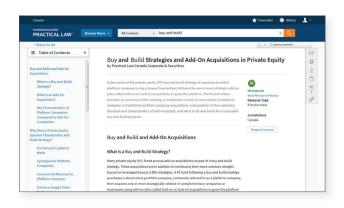
ANNOTATED STANDARD DOCUMENTS AND CLAUSES

Quickly draft or benchmark agreements, deals, filings, and more using Practical Law Canada precedents that feature detailed drafting notes and expert guidance. You can download and save in Word for easy editing.

| ASON RELITERS | 0 9 | |
|---|--|----|
| term to list | 🤇 👌 📄 articles of amaigamati | on |
| Articles of Amalgamation: CBCA by Practical Law Canada Corporate & Securities | | |
| This is a short-form set of articles of amalgamation for two or more corporations amalgamating under the Canade Business Corporation Act, R.S.C. 1985, c. C-44 (CBCA). Its contains the information required by the CBCA. This Standard Document has integrated Drating Notes with important explanations and drating tips. | Maintained View Resource History Resource Type Standard documents | 5 |
| toda: General Canada Business Corporations Art (CBCA) | Jurisdiction Canada | 0 |
| FORM 9 ARTICLES OF ANALGAMATION (Section 199) | Related Content | |
| L - Corporate name of the amalgamated corporation | | |
| Note: Corporate Name | | |
| 2 The province or territory in Canada where the registered office is situated (do not indicate the full address) | | |
| Note: Assistant of Regulared Office | | |
| 3. The classes and any maximum number of shares that the corporation is authorized to issue | | |

PRACTICE NOTES

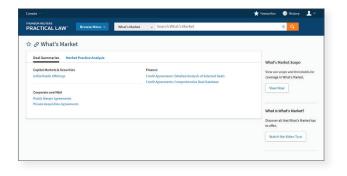
Get up to speed quickly with straightforward howto guidance and clear explanations of current law and practice, ranging from primers to expert analysis.



CHECKLISTS, CHARTS, TABLES, AND TIMELINES

Ensure you've covered all the bases or provide an outline of considerations for your business with Practical Law Canada timelines, flow charts, tables, and checklists.

| | | | | 🛨 Favourites 🕓 History | 1 ~ |
|--|--|--|---|------------------------|----------------|
| SON REUTERS | Browse Menu 👻 | All Content | syndicated loan | 0 9 | |
| turn to list | | | | < > Exyndicated loan | |
| Syndication T by Practical Law Canac | | | | | 12 12 12 |
| other financial institution | he typical stages of a syn as administrative agent | (acting on behalf o | ansaction between a corporate borrower and a of a syndicate of funders). Nost syndicated deal he beginning of the transaction to the closing. | | 6, 18 S |
| For a printable version of | this timeline, click here. | | | Jurisdiction Canada | |
| financial institution as add structure; however timing ve | typical stages of a syndicated lene ninistrative agent (acting on beha | If of a syndicate of lender can run from a few week | a corporate borrower and a bank or other rs), Moot syndicated deals have a similar is to a few months. This timeline assumes a to the closing. | Related Content | |
| financial institution as add structure; however timing ve | typical stages of a syndicated leno ministrative agent (acting on beha- ring from deal, Francing) period of 8 weeks from the begin | ing transaction between if of a syndicate of lender can run from a fine week nning of the transaction t | rs), Most syndicated deals have a similar is to a few months. This timeline assumes a | Helated Content | |
| feancial institution as add structure; however timing ve | special trapes of a syndicised line visionation again (stating on behavior) rise from deal to deal. If Passdong period of II weeks from the begin | ling transaction between if of a syndicate of lender can run from a few week | rs), Moot syndicated deals have a similar is to a few months. This timeline assumes a to the closing. | Related Content | |

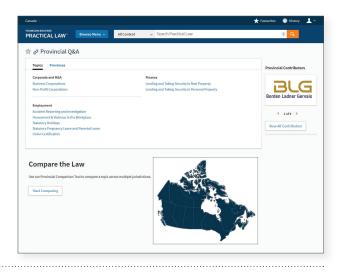


WHAT'S MARKET

Search What's Market's databases to review and compare recent deals and filings, create custom reports, and link to underlying public documents.

PROVINCIAL Q&A

Instantly understand, review, and compare law and practice across all Canadian jurisdictions.

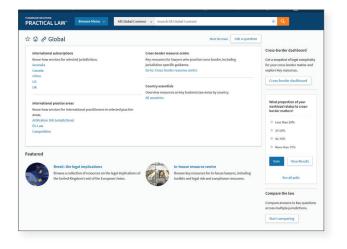


ADDITIONAL FEATURES

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|---|---|---------|
| < Return to list | C 3 🔄 guarantees toolist | |
| Guarantee Toolkit by Practical Law Canada Finance | | |
| Resources to assist counsel in understanding the purpose and importance of guarantees and their role in corporate and commercial loan transactions, including essential elements of a guarantee and negotiating the terms typically included in guarantees. | Maintained Resource Type Toolkit | D 10. 0 |
| A guarantee is an agreement by which one party (the guarantee) guarantees the payment and performance of the obligations of another party (the bornover). In many lunding transactions, the boars is guaranteed by the parent company and some or all of the substitution of the bornovers. The guarantee argent to pay the diagosism of the boarse under the boars quarantee is in the event that the | Jurisdiction Canada Related Content | |
| berrower does not pay. This foolibli includes continuously maintained resources to provide information on: | | |
| The customary types of guarantees. Key guarantee provisions. | | |
| ary guarantee provisions. Current trends in negotiating the terms of a guarantee. Contribution and indemnity agreements among guarantees. | | |
| Practice Notes Overviews | | |
| Guarantees: Overview | | |
| Lending: Overview | | |

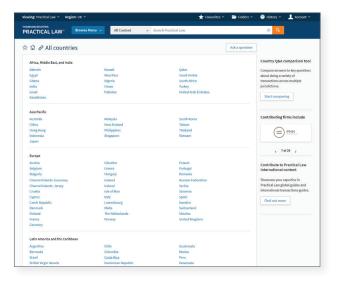
TOOLKITS

Easily access related resources for core areas of legal risk and compliance.



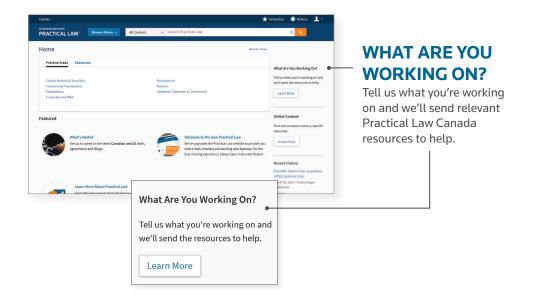
INTERNATIONAL

Resources that help you get up to speed on doing deals and conducting business around the world.



MULTIJURISDICTIONAL GUIDES

Comparative guides to the law worldwide, written by leading international and local lawyers.



MEET OUR SENIOR TEAM

Our highly experienced lawyer-editors use their legal experience, honed in Canada's leading law firms and in-house departments, to develop practice materials relevant to daily tasks. Our senior experts include:

WAYNE GRAY

THEN McMillan LLP and Miller Thomson LLP

NOW

Practice Lead, Corporate and M&A

MONIQUE RABIDEAU

THEN Fogler, Rubinoff LLP

NOW Practice Lead, Capital Markets & Securities

JACQUELINE LUND

THEN Mathews, Dinsdale & Clark LLP

NOW Practice Lead, Employment

LYDIA SALVI

THEN Baker McKenzie and Cassels Brock & Blackwell LLP

NOW Practice Lead, Finance

MARCY MCKEE

THEN Blake, Cassels & Graydon LLP

NOW

Practice Lead,, Corporate & Commercial Litigation

SHARMILA K. IRVINE

THEN

General counsel for Concordian and the Miller Group

NOW

Practice Lead, Commercial Transactions



OUR QUALITY STARTS WITH OUR PEOPLE

CONTENT AREAS

We offer practical resources to support lawyers across numerous practice areas.

CAPITAL MARKETS & SECURITIES

| anada 🛩 | | | ★ | avourites 🕒 History 👤 🗸 |
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| RACTICAL LAW | Browse Menu 🗸 | Capital Markets & 🗸 Search Capital Markets & Securities | | 0 |
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| Prospectus Offerings Exempt Offerings Debt Capital Markets | | Corporate Governance and Continuous Disclosure Equity Compensation Market Regulation | | What Are You Working On? Tell us what you're working on and we'll send the resources to help. |
| egal Updates | | | | Recent History |
| | | | | Guarantee Toolkit |
| OSC Rule 72-503 Distribution | ns Outside Canada | | | Maintained • Toolkit |
| May 17, 2018 | | | | e a d'a d'a entre et a d'a s |
| CSA Report on Climate Chan | ge-Related Disclosure Pro | iect | | Syndication Timeline Maintained • Checklists |
| April 16, 2018 | o | | | maintaineu + checklists |
| | | | | Syndicated Loans Taskline |
| Canadian Securities Adminis March 15, 2018 | strators Propose Changes | to the Regulatory Framework for Syndicated Mortgages | | Maintained • Checklists |

Capital Markets & Securities covers key aspects of securities law including:

- Corporate Governance and Continuous Disclosure
- Debt Capital Markets
- Equity Compensation
- Exempt Offerings
- Market Regulation
- Prospectus Offerings

WHAT'S MARKET

Access deal summaries and stay informed of current trends and market practice. Easily analyze and compare terms or features across multiple deals, create custom trend reports, and link directly to key documents for:

Initial Public Offerings

COMMERCIAL TRANSACTIONS

| Canada 🗸 | | ★ Favourites 🕒 History 👤 🔪 |
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| HOMSON REUTERS PRACTICAL LAW ⁻ Browse Menu ~ | Commercial Trans | 0 Q |
| ది 🖉 Commercial Transactions | | Meet the Team |
| Topics Resources | | |
| Confidentiality and Non-Disclosure Agreements E-Commerce and Technology | General Contract and Boilerplate Supply of Goods and Services | What Are You Working On? Tell us what you're working on an we'll send the resources to help. |
| egal Updates | | Recent History |
| Legislative Changes and Increased IP Awareness Pla May 23, 2018 | nned Under New IP Strategy | Guarantee Toolkit Maintained + Toolkit |
| Blurring of Contractors and Employees Continues: 1 | Nitigation and Independent Contractor Agreements | Syndication Timeline |
| May 10, 2018 | | Maintained • Checklists |
| Google Still Subject to Global De-Indexing Order, BO | SC Judge Rules | Syndicated Loans Taskline |
| May 07, 2018 | | Maintained - Checklists |

Commercial Transactions resources cover a range of commercial law matters that most companies face on a regular basis, including:

- Confidentiality and Non-Disclosure Agreements
- General Contract and Boilerplate
- E-Commerce and Technology
- Supply of Goods and Services

COMPETITION

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| THOMSON REUTERS PRACTICAL LAW | Browse Menu 🗸 | Competition | ~ | Search Competition | | I Q | |
| $ m critical \sim m competition$ | | | | | Meet the Team | | |
| Topics Resources General Competition Law Competition Law Compliance Competition Law Litigation Conspiracy (Cartels) Unilateral Conduct | | | Merge Advert | al Agreements r Control tising and Marketing ment Canada Act | | What Are You Working Or Tell us what you're working o we'll send the resources to he Learn More | on and |
| Legal Updates | | | | | | Guarantee Toolkit Maintained • Toolkit | |
| Competition Bureau Issues Dra May 22, 2018 | aft Revised Immunity and | l Leniency Progran | ns for Pu | blic Consultation | | Syndication Timeline Maintained • Checklists | |
| Clear Upfront Pricing Remains March 27, 2018 | a Competition Bureau P | riority: Enterprise I | Rent-A-C | ar to Pay \$1 Million in Drip-Pricing Case | | Syndicated Loans Taskline Maintained - Checklists | |
| Federal Court of Anneal Denies | Public Interest Class Pri | vilege for Commis | sioner of | Competition | | Owner of Duillel Charter store and | |

Competition provides resources related to transactions, compliance, civil and criminal matters, and competition litigation, including:

- Advertising and Marketing
- Competition Law Compliance
- Competition Law Litigation
- Conspiracy (Cartels)
- General Competition Law

- Investment Canada Act
- Merger Control
- Unilateral Conduct
- Vertical Agreements

CORPORATE & COMMERCIAL LITIGATION

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| Topics Resources | | | |
| Commencement and Pleading Discovery Motions and Applications Mediation and Settlement Evidence and Trial Orders, Costs and Appeals | Corporate Litigation Torts and Contract Disputes Substantive Law International Arbitration | | What Are You Working On? Tell us what you're working on and we'll send the resources to help. Learn More Recent History |
| Legal Updates | | | Equity Compensation: Stock Options of a Private Company Taskline |
| Online Filing in Ontario Now Includes Defence Docum May 30, 2018 | ients | | Maintained • Checklists Convertible Bond Offerings in Canada: Overview |

Corporate & Commercial Litigation provides resources related to the substantive topics at the heart of corporate and commercial litigation. Topics covered include:

- Commencement and Pleading
- Corporate Litigation
- Discovery
- Evidence and Trial
- International Arbitration

- Mediation and Settlement
- Motions and Applications
- Orders, Costs and Appeals
- Substantive Law
- Torts and Contract Disputes

CORPORATE AND M&A

| Canada 👻 | | * | Favourites 🕒 History 👤 ~ |
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| THOMSON REUTERS PRACTICAL LAW | Browse Menu 🗸 | Corporate and M& Search Corporate and M&A | 0 |
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| Topics Resources | | | |
| Business Corporations Joint Ventures Non-Profit Corporations Partnerships | | Private Equity and Venture Capital Private M&A Public M&A Droit des sociétés | What Are You Working On? Tell us what you're working on and we'll send the resources to help. Learn More |
| Legal Updates | | | Recent History |
| TSX Proposes Amendments t June 14, 2018 | o the SPAC Rules | | Equity Compensation: Stock Options of a Private Company Taskline Maintained - Checklists |
| Supreme Court Further Sepa | rates Private from Public | nstitutions: Highwood Congregation of Jehovah's Witnesses (Judicial Committee) v. Wall | Convertible Bond Offerings in Canada: Overview |

Corporate and M&A covers key aspects of corporate transactions and M&A, including:

- Business Corporations
- Droit des sociétés
- Joint Ventures
- Non-Profit Corporations

- Partnerships
- Private Equity and Venture Capital
- Private M&A
- Public M&A

WHAT'S MARKET

Access deal summaries and stay informed of current trends and market practice. Easily analyze and compare terms or features across multiple deals, create custom trend reports, and link directly to key documents for:

- Private Acquisition Agreements
- Public Merger Agreements

PROVINCIAL Q&A

Access jurisdiction resources and comparison tools on:

- Business Corporations
- Non-Profit Corporations

EMPLOYMENT

| Canada 👻 | | 🛨 Favourites 🕒 History 💄 ~ |
|--|---|---|
| THOMSON REUTERS PRACTICAL LAW Browse Menu ~ | Employment v Search Employment | 0 Q |
| 🛠 🖉 Employment | | Meet the Team |
| Topics Resources Contracts Corporate Transactions Discipline, Performance & Investigations Health & Safety Human Rights | Minimum Standards Policies & Training Restrictive Covenants, Confidentiality & IP Termination Additional Workplace Topics | What Are You Working On? Tell us what you're working on and we'll send the resources to help. Learn More |
| Legal Updates | | Recent History Guarantee Toolkit Maintained - Toolkit |
| Blurring of Contractors and Employees Continues: Mitig May 10, 2018 | ation and Independent Contractor Agreements | Syndication Timeline Maintained - Checklists |
| Cannabis Legalization and the Workplace May 08, 2018 | | Syndicated Loans Taskline Maintained - Checklists |
| Changes Coming to Manitoba's Workplace Laws | | Buy and Build Strategies and Add- |

Employment includes know-how on a spectrum of significant topics, including:

- Contracts
- Corporate Transactions
- Discipline, Performance & Investigations
- Health & Safety
- Human Rights

- Minimum Standards
- Policies & Training
- Restrictive Covenants, Confidentiality & IP
- Termination
- Additional Workplace Topics

PROVINCIAL Q&A

Get answers to jurisdictional employment questions and compare laws across multiple jurisdictions on topics, including:

- Accident Reporting and Investigation
- Statutory Holidays
- Harassment & Violence in the Workplace
- Statutory Pregnancy Leave and Parental Leave
- Union Certification

FINANCE

| Canada 🗸 | | ★ Favourites 🎯 History 💄 ~ |
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| Asset-Based Lending Commercial Real Estate Financing Corporate and Commercial Lending Debt Capital Markets | Guarantees Opinions Syndicated Loans Taking Security in Collateral | Tell us what you're working on and we'll send the resources to help. |
| Legal Updates | | Recent History Guarantee Toolkit Maintained - Toolkit |
| Replacing LIBOR: What Canadian Lenders and their | Counsel Need to Know | |
| April 27, 2018 | | Syndication Timeline Maintained - Checklists |
| New and Enhanced Resources: Amendments, Waive | r and Consent | munumed - creekista |
| March 26, 2018 | | Syndicated Loans Taskline |
| Ontario Court of Appeal Provides Useful Reminders | on Subrogation in the Context of Bankruptcy | Maintained • Checklists |
| March 23, 2018 | | Buy and Build Strategies and Add- |

Finance is created for lawyers who practise in the areas of banking and financial services, securitization and structured finance.

Specific topics include:

- Asset-based Lending
- Commercial Real Estate Financing
- Corporate and Commercial Lending
- Debt Capital Markets

- Guarantees
- Opinions
- Syndicated Loans
- Taking Security in Collateral

WHAT'S MARKET

Easily search, compare, and analyze credit agreements across What's Market's databases:

- Credit Agreements: Comprehensive Deal
 Credit Agreements: Detailed Analysis of Database
 - Selected Deals

PROVINCIAL Q&A

Access jurisdiction resources and comparison tools on:

- Lending and Taking Security in Real Property
- Lending and Taking Security in Personal Property

"I frequently use Practical Law Canada to look up standard provisions where the precedents I can find have language which seems 'over-lawyered' or too context specific to be used in the task at hand. I find the language used across all documents/clauses in Practical Law Canada to be clear, concise, and practical."

ALISON MANZER | Partner, Cassels Brock & Blackwell LLP

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