

# IPSource™

## The Next Evolution in Legal Research – Introducing WestlawNext® Canada

**Dramatically improved searching, intelligent tools, and an intuitive design** are the key differentiating factors that will provide legal professionals with greater **efficiency, effectiveness and confidence** in their legal research.

### Research Tools that Deliver Efficiency

From the flexible all-in-one search box and customizable interface to the search filters and visual indicators, WestlawNext Canada brings you innovative research tools so you can research in a way that's most natural and intuitive to you.

### Canada's Most Advanced Legal Search Engine

WestlawNext Canada lets you simultaneously search across different content types with a single query and delivers you the best results, faster. Results are ranked by relevance and sorted by content type, so you can find what you need in minutes, not hours.

### New Ways to Organize and Share Research

You can copy and paste with standard citation and annotate documents by highlighting text and adding personal notes. You can also drag and drop documents and text snippets into project folders. Then folder sharing lets you tap into previous research across department and organizational boundaries like never before. Save time with instant access to shared documents from any computer. No more reinventing the wheel.

## CONVENIENT HOME PAGE ACCESS TO EVERYTHING YOU NEED

The screenshot shows the WestlawNext Canada homepage. The interface includes a search bar at the top, navigation tabs for 'All Content' and 'IPSource', and a sidebar on the left with various content categories. The main content area is divided into sections for Primary Sources, Commentary, and Finding Tools. Numbered callouts (1-8) point to specific features: 1. Primary Sources (Cases and Decisions, Statutes and Regulations, Rules, Consolidated Legislation); 2. Commentary (Canadian Encyclopedic Digest, Texts and Annotations, Articles and Newsletters); 3. Court Documents (not in IPSource search); 4. Finding Tools (not in IPSource search); 5. Current Awareness (Dimock Stratton's Intellectual Property Law Newsletter, Mann's Technology Newsletter, McKewen Brand Management in Canada); 6. Tools & Resources (C.P.R. Classification Scheme, Carwell's eReference Library, Legal Memoranda, Saunders, Remnie, Caron, Federal Courts Practice); 7. International Cases (U.S. Cases, UK Cases, Australian Cases); 8. International IP Materials (Clephion Patent Research, Derwent World Patents Legal, World Intellectual Property Organization Journal (WIPO), ABOUT, What's in IPSource, IPSource Currency Notes).

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- 2 Commentary
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# What's in IPSource™

**IPSource™** combines the 150-year-tradition of Carswell editorial excellence with leading-edge technology to deliver information you can rely on for true insight into your intellectual property case or issue. Intelligent finding tools and effective research pathways bring relevant, on-point content right to the surface – quickly and efficiently. More than just information, you get insight you can use to make critical decisions, create compelling arguments, and achieve better results for your clients.

## DEEPER CONTENT

WestlawNext Canada goes behind the case law and the legislation, taking you deep into the law to reveal the subtleties and intricacies that will give you true insight into your case or issue.

### Case and Decisions

**Comprehensive Intellectual Property Case Law Collection** – plus, exclusive online access to the complete Canadian Patent Reports (CPR), including case views of decisions as they are published in the print editions, and their respected headnotes, annotations and classification scheme.

**Case Citator – KeyCite® Canada** for cases covers the direct appellate history of Canadian cases, plus treatments for any case, whether foreign or Canadian, discussed by a Canadian court or tribunal, or a secondary source on WestlawNext Canada.

### Statutes and Regulations

The IPSource legislation database contains the full text of all federal, provincial and territorial legislation essential to intellectual property, information technology and electronic-commerce law practice.

### Consolidated Legislation (Policy Documents and Directives)

The following topical legislation-related materials are included in IPSource:

The **Consolidated Intellectual Property Statutes and Regulations with Related Materials** edited by L. Anne Kinsman, Gordon J. Zimmerman, Bradley J. Freedman, Hafeez Rupani and Beverley S. Moore of Borden Ladner Gervais LLP in a single, searchable format has been reorganized into seven sections: Patents; Copyright; Trade-Marks; Domain Names; Industrial Design; Miscellaneous Intellectual Property Legislation; and International Treaties and Agreements. Each section groups the relevant legislation, applicable regulations, enforcement guidelines and other related

materials. Each section has a detailed Table of Contents, and an introductory section reviewing the significant case law and legislative developments of the past year is provided for the Patents, Copyright, Trade-Marks, and Domain Names sections.

**Consolidated Electronic Commerce Statutes and Regulations, With Related Materials** edited by Bradley Freedman of Borden Ladner Gervais LLP in a single, searchable format offers a consolidation of Canadian legislation, including applicable regulations and enforcement guidelines as well as appropriate international materials of interest to Canadian practitioners. Each section has a detailed Table of Contents and an introduction, including a brief summary of the materials and a discussion of recent and proposed amendments to the materials.

### Commentary

IPSource contains an extensive collection of Carswell's intellectual property, information technology and electronic commerce law commentary authored by leading practitioners.

### Canadian Encyclopedic Digest

**The Canadian Encyclopedic Digest** (C.E.D.) is a comprehensive statement of provincial, federal and common law – as derived from legislation and case law. The following intellectual property titles are included. Titles are regularly supplemented and updated.

- **Copyright – Canadian Encyclopedic Digest** (McKeown)
- **Internet Law** (Pillay)
- **Patents of Invention** (Morrow and Genge)
- **Radio and Television – Copyright** (Eccles)
- **Torts – Specific Torts - Appropriation of Personality** (Durbin)
- **Torts – Specific Torts – Passing Off** (Durbin)

### Texts and Annotations

Authored treatises by the foremost Intellectual Property experts provide an excellent starting research point for your research. The following publications are exclusive to IPSource:

- **Fox on Canadian Law of Copyright and Industrial Designs** by John McKeown
- **Fox on Canadian Law of Trade-marks and Unfair Competition** by A. Kelly Gill
- **Intellectual Property Disputes: Resolutions and Remedies** by Ronald Dimock
- **Odutola on Canadian Trade-mark Practice** by Bayo Odutola
- **Technology Contracting: Law, Precedents and Commentary** by P. Bradley Limper
- **Computer, Internet and Electronic Commerce Law** by Barry Sookman
- **Life Sciences Law in Canada** by Adrienne M. Blanchard and Jane B.H. Steinberg
- **Annotated Patent Act** by Bruce Stratton
- **Canadian Copyright Act – Annotated** Robic
- **Canadian Trade-Marks Act – Annotated** Robic
- **Consolidated Intellectual Property Statutes** by Borden Ladner Gervais LLP
- **Consolidated E-Commerce Statutes** by Borden Ladner Gervais LLP

### Articles and Newsletters

Timely commentary by experts, including analysis of current developments and highlights of important new case law, legislation and policy. IPSource's current awareness tools include:

- **The Canadian Journal of Law and Technology**
- **DLA Piper Intellectual Property Law Newsletter**
- **Intellectual Property Journal**
- **Mann's Technology Newsletter**
- **McKeown's Brand Management in Canada Intellectual Property Law Newsletter**

\* Available with a Litigator subscription or on a pay-per-view basis.

## Forms and Precedents

**Technology Contracting: Law, Precedents and Commentary** by P. Bradley Limpert is the source for a number of annotated agreements provided in relation to the various types of transactions. The Forms and Precedents Collection includes key contracts and transactions that are of interest to technology-oriented companies, including;

- Confidentiality and non-disclosure agreements
- Employee and independent contractor agreements
- Venture capital finance agreements
- Patent licensing
- Intellectual property due diligence and strategies
- Cross-border licensing
- Co-development and co-marketing agreements
- Software systems development agreements
- Software licences, maintenance and escrow agreements
- IT outsourcing

## Court Documents

**EXCLUSIVE Court documents\*** from leading Canadian civil litigation actions, including motions, pleadings, and facts. IP court documents are derived from cases reported in the *DLA Piper Intellectual Property Law Newsletter* as being the most important decisions in the area of IP.

## INTELLIGENT FINDING TOOLS

Only WestlawNext Canada combines the advantages of authoritative editorially created search tools and state-of-the-art search technology, ensuring that you always find exactly what you need – using fewer steps to get better results faster.

## Authoritative

IPSource contains a comprehensive collection of intellectual property, civil practice, electronic commerce and information technology cases from all Canadian jurisdictions. This collection includes exclusive online access to the complete **Canadian Patent Reports (CPR)**, including case views, respected headnotes, annotations and classification scheme.

**The Canadian Abridgment** – A comprehensive collection of over 750,000 digests of Canadian case law that is organized by legal issue according to a single taxonomy exclusive to Carswell. Covers virtually every case reported in Canada since 1803.

## Innovative

- Natural language, terms and connectors, or intuitive search filters customized by document type
- *Search-within-a-search* features a locate option for precise results
- Link from the *Canadian Encyclopedic Digest* to the full cases within the *Canadian Abridgment*

## EFFECTIVE RESEARCH PATHWAYS

All WestlawNext Canada content is seamlessly linked so you never have to back track to find related information. You'll find everything you need in one place and we'll point out and provide links to relevant related material along the way. This logical linking ensures that you always move forward in your research, giving you the fastest route to better results.

**IPSource Home Page** – built to allow you to efficiently handle any IP matter.

- Search with precision and accuracy seamlessly integrated information on the WestlawNext Canada platform across primary resources, commentary, current awareness tools, and International content.
- Find specific information without having to choose multiple databases or learn database codes.

## KeyCite® Canada – Case and Legislative Citator

**KeyCite® Canada – Case and Legislative Citator** provides a network of linking from primary law to a wealth of supporting material to help you understand the decision. When you note up a **decision** with KeyCite Canada, you see not only Canadian case law that has cited the decision you have noted up, but also:

- Foreign cases which have cited the decision
- Canadian Encyclopedic Digest entries
- Law review and journal articles
- Commentary and analysis
- Court documents
- Quantum digests

- Words & Phrases entries
- Index to Canadian Legal Literature (ICLL) entries

When you note up a **statute, regulation, or rule** with KeyCite Canada, in addition to cases that have cited the legislation, you will also see references from annotated legislation and legal memos on WestlawNext Canada.

## Current Awareness

**Newsletters** – Stay current on the most recent developments and consult with pre-eminent authorities in the field:

- *DLA Piper Intellectual Property Law Newsletter* updated six times a year
- Mann's *Technology Newsletter* updated six times a year
- McKeown's *Brand Management in Canada Intellectual Property Law Newsletter*

## Superior Support

### Training Options

To ensure our customers are fully trained on how to use and maximize the content and functionality on WestlawNext Canada, we offer a variety of complimentary training options that can be customized to meet customer needs – including training sessions for groups or individuals; in hands-on computer labs, boardroom settings or Webinars. Pre-recorded tutorials and downloadable user guides are also available on our website.

### Research Support

We offer free, live telephone support, 24/7 access, to assist you with your research.

# Advantages Over Other Research Services

	WestlawNext <sup>®</sup> CANADA	Other Services	
Ease of Use	<b>Customizable Display</b>	Clear, intuitive interface leverages the best of modern web design and lets you customize your home page with your most frequently used content for easy access.	Other services have interfaces that are outdated and out of step with expectations of new users. Nothing compares to the customization on WestlawNext Canada.
	<b>Visual Indicators</b>	Visual indicators help you keep track of work you have already done.	No other service has anything comparable to WestlawNext Canada's visual indicators.
Comprehensive Legal Content	<b>Primary Law, Analytical, Materials, Legislation Materials</b>	Unparalleled breadth and depth of primary law, analytical materials and finding tools.  Carswell's collection further enhanced by Canada Law Book collections, including authoritative case reports, key tribunal materials and market-leading treatises and annotations.	No other service can match our scope and historical depth of coverage.
	<b>Search</b>	Single search box on home page lets you choose how you want to search; plain language, Boolean, find a particular document, note up a particular document, or simultaneously search across all document types.	Other services are limited to searching by database or content type, and require users to choose separate boxes for Boolean terms, plain language, or to find a particular document.
Dramatically Improved Search Environment	<b>Sort and Filter Results</b>	Lets you search broadly across all content and then sort by content type such as cases, statutes, and more. You can also narrow your list results by any applicable field: jurisdiction, topic, judge, law firm, and more.	No other service has this level of filtering capability.
	<b>Plain Language Search</b>	Market-leading plain language search engine, with results ranked by relevancy, has been newly enriched to help even novice users find what they need.	Other services do not offer plain language searching capability or the option is limited.
Finding Tools	<b>Unique Editorial Tools</b>	Primary law documents integrate with related information via editorially created links, ensuring that you find what you need quickly, without missing anything.  These links are powered by Carswell's market-leading finding tools: <ul style="list-style-type: none"><li>• Canadian Encyclopedic Digest</li><li>• Canadian Abridgment classification and case digests</li><li>• KeyCite Canada (case, statute, regulation and rule citators)</li><li>• Words and Phrases</li><li>• Index to Canadian Legal Literature</li></ul>	Other services have tried to create equivalent finding tools, but their services are lacking in terms of historical depth, scope of content, and integration with other content.  As a result, these services have far fewer links on primary law documents to related information, making for inefficient research.
	<b>Project Folders</b>	Allow you to drag-and-drop key documents and text snippets into folders organized by issue, client, or topic, so that all vital information can be kept in one place for quicker access later.	No other service offers integrated foldering for their legal research.
Analyze and Organize More Efficiently	<b>Notes and Highlighting</b>	You can highlight text within a document. You can also type in your own personal research notes on a particular case for future reference, make a note to yourself to follow up on something, and overall, keep your thought process going and productively captured.	No other service offers the ability to highlight text or create research notes.
	<b>Copy with Citation</b>	You can copy and paste text into your work product with all available citations.	No other service offers this.